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RT MINERALS CORP. ANNOUNCES CLOSING OF NON-BROKERED PRIVATE PLACEMENT

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Vancouver, B.C. – **September 13, 2024** – **RT Minerals Corp.** (TSXV: RTM) (OTC Pink: RTMFF) (the "**Company**" or "**RTM**") is pleased to announce that the Company has closed its previously announced non-brokered private placement of 5,380,731 units of the Company (the "**Units**") at \$0.09 per Unit for gross proceeds of \$484,265.94 (the "**Offering**").

Each Unit will consist of one common share and one common share purchase warrant. Each warrant will be exercisable into one common share at a price of \$0.12 per warrant for 24 months from the date of issuance.

All securities issued in connection with the Offering are subject to a statutory hold period of four months plus a day in accordance with applicable securities legislation from the date of issuance.

USE OF PROCEEDS

The Company intends to use the proceeds from the financing for general working capital and the Company's mineral properties.

The securities subject to the Offering have not, nor will they be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons in the absence of U.S. registration or an applicable exemption from the U.S. registration requirements. This news release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful.

About RT Minerals Corp. RTM is a junior exploration company listed on the TSX Venture Exchange under the symbol "RTM". The Company holds a 100% interest, largely royalty-free, in a portfolio of 12 rare earth element, gold and base metal properties in Ontario, Canada.

For more information on the Company please visit the company's website at <u>www.rtmcorp.com</u>.

On behalf of the Board and for further information contact:

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Neither the TSX Venture Exchange nor its Regulation Service Provider (as the term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy of accuracy of this news release. Forward-Looking Statements: This news release contains certain forward-looking statements, which relate to future events or future performance and reflect management's current expectations and assumptions. Such forward-looking statements reflect management's current beliefs and are based on assumptions made by and information currently available to the Company. Readers are cautioned that these forwardlooking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected including, but not limited to, market conditions, availability of financing, actual results of the Company's exploration and other activities, environmental risks, future metal prices, operating risks, accidents, labor issues, delays in obtaining governmental approvals and permits, and other risks in the mining industry. All the forward-looking statements made in this news release are qualified by these cautionary statements and those in our continuous disclosure filings available on SEDAR at www.sedar.com. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required by applicable law.