



RT MINERALS CORP

## Evaluate, Acquire, Explore

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Exploring & Developing Battery Metal,  
Rare Earth Element, Precious Metals,  
and Base Metal properties in Timmins  
Ontario, Canada.

TSXV: RTM | OTCQB: RTMFF | [www.rtmcorp.com](http://www.rtmcorp.com)

Spring 2024

# Forward-Looking Statement

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Such forward-looking statements include, but are not limited to: statements about potential mineral resources and exploration targets and prospects; statements about mining, processing, project infrastructure, marketing, exploration programs, future plans, and the future demand for certain metals. By their nature, forward-looking statements involve a number of risks, uncertainties and assumptions that could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These risks, uncertainties and assumptions could adversely affect the outcome and financial effects of the plans and events described herein. Like any non-producing or not-yet-in-development project, the statements in this Presentation are subject to numerous and substantial risks, such as the ability to progress a project successfully to feasibility, develop a project into a mine and bring a project into production and operate in accordance with feasibility studies. Additional factors that could cause actual results to differ materially include, among others, commodity prices; the ability to finance project construction to completion and bring a project into production as expected; delays in securing or inability to secure necessary governmental permits; and unanticipated grade, environmental, geological, seismic, metallurgical, processing, liquidity or other problems that may be encountered. Most of these factors are beyond the Company’s ability to predict or control. No representation or warranty, express or implied, is given by or on behalf of the Company, its shareholders, directors, officers or employees nor any other person as to the accuracy or completeness of the information or opinions contained in this Presentation. Forward-looking statements contained in this Presentation regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. Except as required by applicable laws, the Company does not undertake any obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. You should not place undue reliance on forward-looking statements, which speak only as of the date of this Presentation.

RT Minerals Corp is at the exploration stage of surface reconnaissance, sampling and drilling. The Company currently does not have mineral resources or mineral reserves.

Mr. Garry Clark, B.Sc., P.Geo. is the qualified person for the purposes of National Instrument 43-101.

# Capitalization Structure

As of November 15th, 2023	
TSX Venture Exchange:	RTM
OTC Pink Market:	RTMFF
Common Shares Issued:	20,554,465
Options Outstanding:	345,000 @ 0.650 average
Warrants Outstanding:	7,106,640 @ \$0.083 average
Fully Diluted Share Capital:	28,006,105



# About RT Minerals Corp.

**12**

Projects  
Staked

**25+**

Drill-ready  
Targets

**9000+**

Hectares  
To Explore

**1**

Jurisdiction  
(Timmins Ontario)

- Mineral exploration company dedicated to advancing highly prospective REE, Critical Minerals – Base Metals and Precious Metal properties in Ontario, Canada
- Provides exposure to multiple discovery opportunities within our 12 projects
- Exposure to multiple commodities including: Lithium, Cesium, Nickel, Cobalt, Palladium, Chromium, Niobium, Gold, Copper, Zinc, and other rare earth elements (REE's) and base metals
- 25+ Drill-ready targets
- All properties 100% owned by the company



# Our Strategy

**RT Minerals Corp.  
acquisition &  
optioning plan rests  
on this strategic  
framework:**

## **1. High Quality Assets**

Maintain focus on quality assets for which extensive geological data is available

## **2. Ontario Assets (Timmins jurisdiction)**

Concentrate on assets located around the city of Timmins, Ontario which hosts an abundance of experienced mining professionals and infrastructure

## **3. Financial Discipline**

Maintain financial discipline in all aspects of our business such as acquisition costs, option terms-costs, field progress, external contractors, salaries, legal and regulatory compliance

## **4. Favorable Share Structure**

Preserve a share structure that is favorable to value creation for our shareholders



# Unique Approach

## High Threshold

- Douglas J, Andrews, BSc, MSc, has a 40 year tenure for his prospective acquisitions and criteria to be met before any staking or field work is carried out

## Extensive Analysis

- Extensive analysis of government recommendations, historical geological reports and boots-on-the-ground reconnaissance work guided by data-driven techniques for the discovery of Battery Metals, Rare Earth Elements, Precious Metals and Base Metals

## Financing

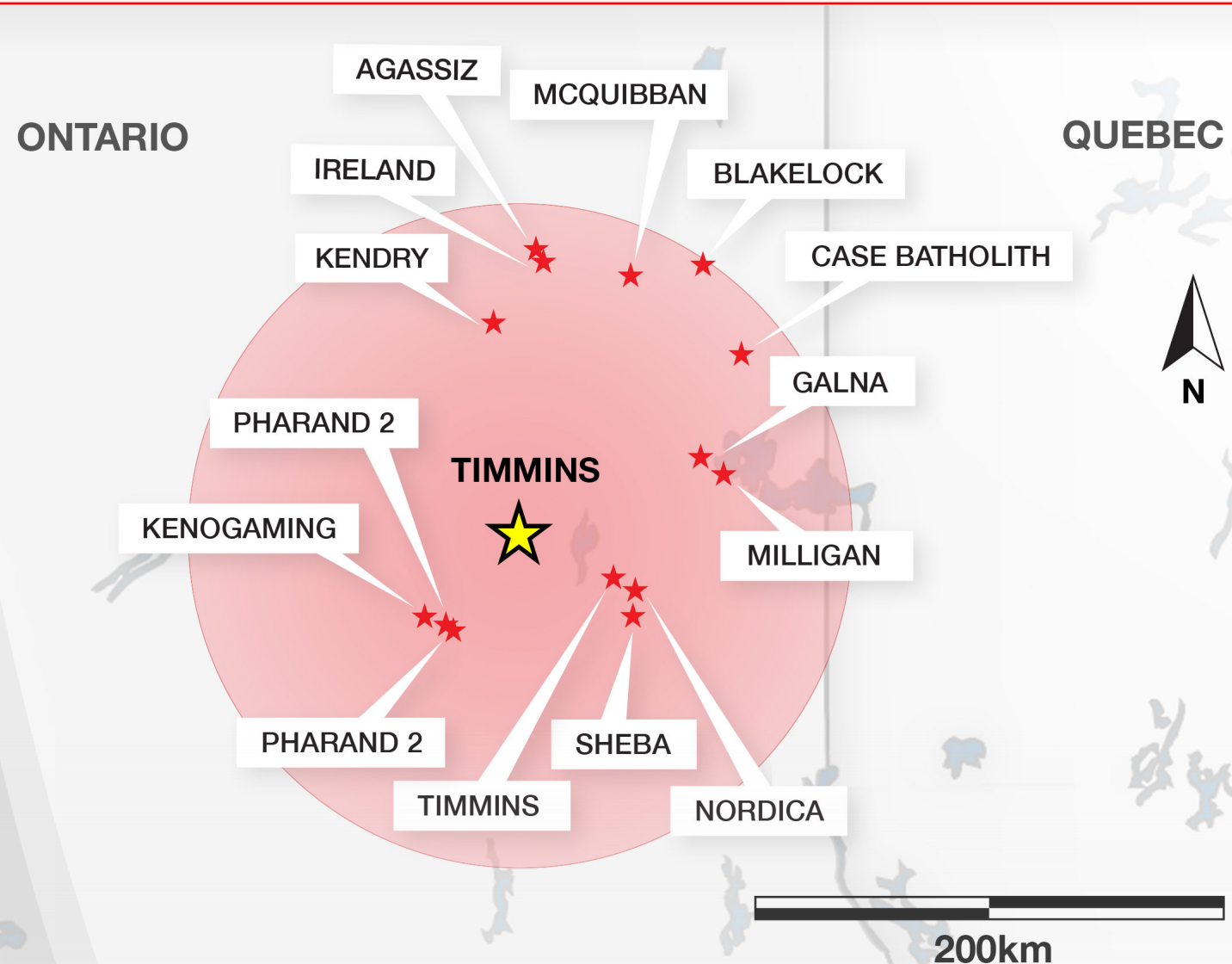
- Secure capital partners in anticipation of comprehensive work /drill program

## Build Out Database

- Ongoing discussions with various private and public groups with an understanding of global demand of rare earth and unique metals

# Property Locations – 1 Jurisdiction

- All properties within 200km radius of the city of Timmins Ontario
- 12 different projects – over 25 drill targets
- Over 9,000 hectares to explore at present



# Commodity Exposure

All projects 100% owned with 0% NSR - except Nordica (2% NSR)

## **NORDICA PROPERTY**

- Ni, Cu, Co, Ti, Cr, Pd
- 598 Hectares

## **CASE BATHOLITH PROPERTY**

- Li, Cs
- 4000+ Hectares

## **IRELAND PROPERTY**

- Li, Cs, Nb, REE
- 421 Hectares

## **TIMMINS PROPERTY**

- Ni, Cu, Co, Ti, Cr, Pb
- 370 Hectares

## **KENOGAMING/PHARAND PROPERTY**

- Ni, Cu, Co, Ti, Cr, Au
- 563 Hectares

## **KENDRY PROPERTY**

- Li, Cs, Nb, REE
- 563 Hectares

## **GALNA PROPERTY**

- Ni, Cu, Co, Ti, Cr,
- 422 Hectares

## **SHEBA PROPERTY**

- Ni, Cu, Co, Ti, Cr, Pb, Pd
- 2650 Hectares

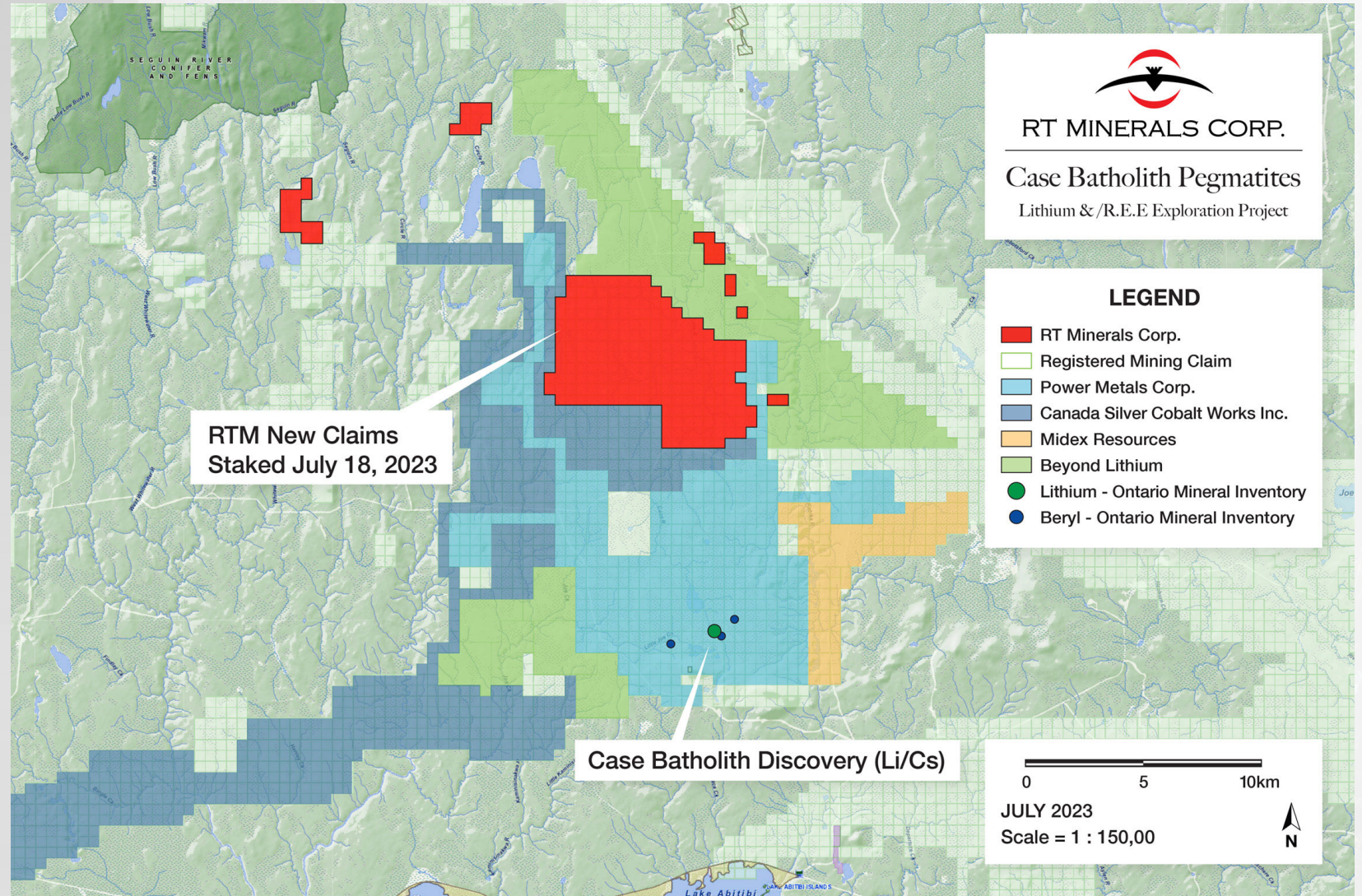




# Case Batholith Property – Li, Cs

## Highlights

- 4000+ Hectares
- 100% owned, 0% NSR
- Adjacent and adjoining to Power Metals Corp. property which contains a significant Li/Cs discovery

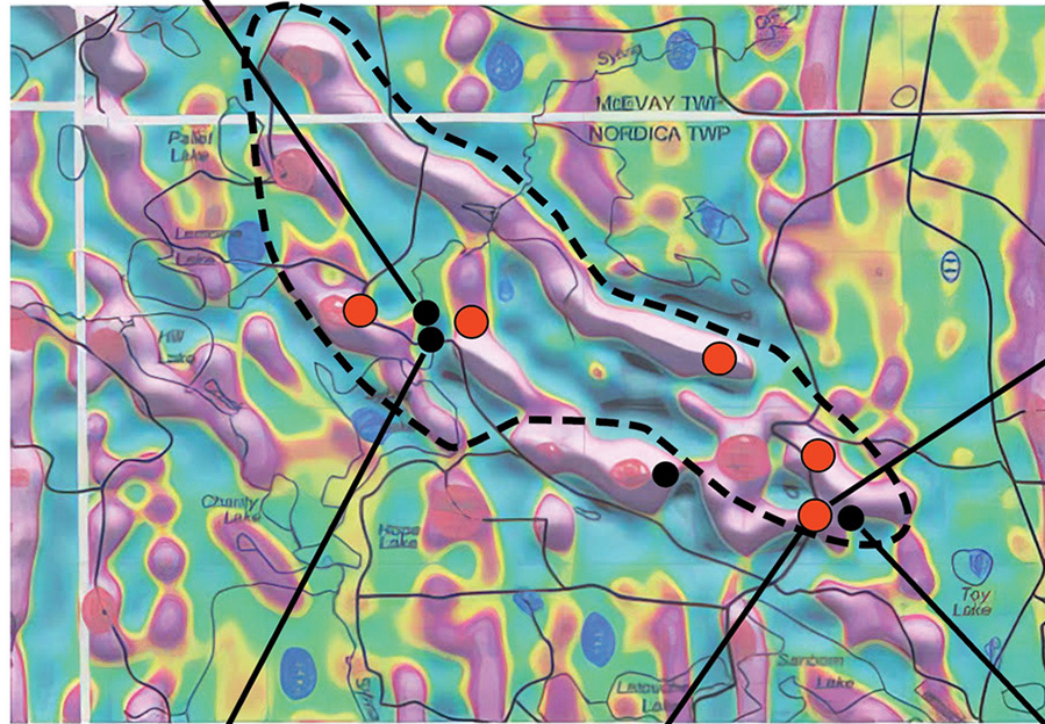


# Nordica Property – Ni, Cu, Cr, Co & PGE

## NORDICA INTRUSION CALCULATED VERTICAL DERIVATIVE

### NEW OUTCROP DISCOVERY CHROMITE

Samples 63463 and 63466  
12.03% & 6.47% Cr  
618 & 350 ppm V, 566 & 679 ppm Ni, 0.15g/t Pd



2023 Drill Targets ●



1000m

ORIGINAL  
DISCOVERY  
OUTCROP  
0.292% Cu,  
0.202% Ni, 1.183g/t Pd

### NEW OUTCROP DISCOVERY CHROMITE

Samples 63455 and 63456  
3.95% & 11.9% Cr  
540 & 701 ppm Ni, 320 & 878 ppm V

### TRENCHING ASSAYS

0.112% Cu, 0.205% Ni, 9.344% Cr,  
614 ppm Co, 0.11% V  
Samples 63457 and 63460  
Co, 239 ppm Ni, 0.25% Cu, 0.147% Pd, 0.26g/t

### DRILL HOLE NW 98 -1

0.264% Cu, 0.193% Ni, 1.089g/t Pd  
4.89% Cr, 214ppb Pt

## Highlights

- Located in Nordica Township, 45km NW of Kirkland Lake
- Ultramafic Intrusion Discovered in 1997
- Current inferred size approx. 4.5km long and 1.5km wide
- Current surface sampling returned encouraging results from massive to semi-massive chromite outcrops
- 2023 Drill targets identified



# Our Team - Officers & Directors

## **Alson Niu, President & CEO, Director**

Alson Niu is a multi-disciplined business professional with 4 years of experience acting as a director of multiple publicly traded companies, with one focused primarily in the mining sector. Specializing in private equity and capital markets, Mr. Niu is a managing partner at Conquest Capital, a venture firm invested in many industries such as agriculture, technology, and gaming. He also serves as a partner for Evolve Branding, a premium marketing consulting company specializing in branding & online marketing.

## **Ryan Torres, Chief Financial Officer**

Mr. Torres has over 20 years of sales experience focused on mid to conglomerate level companies. With a proven record of success in various high-level sales positions in Canada, Mr. Torres brings a wealth of experience and expertise to his role as director. With a keen understanding of market dynamics and a passion for building high-performing teams, Mr. Torres is eager to take on the role. His strong commitment to customer-based satisfaction and his ability to navigate complex business transaction make him a valuable asset to the organization's future. Through his sales, branding and strategic planning experience in the technology, telecommunications, manufacturing and automotive industries, he has gained a broad network of key contacts to accelerate the company's opportunities.

## **Chris Thomas, Director**

Chris Thomas is a seasoned entrepreneur with nearly a decade of various business endeavours. He has successfully navigated transactions exceeding nine figures in value, garnering numerous sales accolades and establishing lasting partnerships. His financial expertise in securing debt financing for businesses remains a key asset, while his ability to leverage his influential network adds a distinct advantage to the company. Additionally, he currently serves as CEO and Director of another publicly traded company in the mining sector. With his extensive experience in sales, real estate acquisitions, and expertise in raising capital, his multifaceted background brings valuable insights to both the mining company he directs and the board he sits on. Mr. Thomas' ability to leverage his diverse skill set and strategic vision has consistently delivered outstanding results and forged enduring partnerships throughout his career.

## **Jia Qian, Director**

Mr. Qian is an entrepreneur renowned for his dedication to social impact and positive change. As the founder of StrayFaces, Mr. Qian has demonstrated a robust commitment to both social welfare and community involvement. StrayFaces, since its launch in 2019, has marked numerous milestones, notably surpassing seven figures in revenue, as a result of Mr. Qian's visionary leadership. The company has stayed true to its mission, benefiting countless individuals and stray animals, showcasing a genuine passion for effecting tangible, meaningful change in society.



# Our Team – Geological & Field Consultants

## **Mr. Garry Clark, B.Sc., P.Geo., Qualified Person**

Mr. Clark has been providing consulting services to many exploration and mining Companies for over 35 years. Mr. Clark is the Executive Director of the Ontario Prospectors Assn (“OPA”). Mr. Clark has served on several provincial government committees and boards including Minister of Mines Act Advisory Committee, Ontario, and the Ontario Geological Survey Advisory Board.

## **Mr. Stew Carmichael, P.Geo., Chief Geologist**

Mr. Carmichael, P.Geo., is the Chief Geologist of the Company. Mr. Carmichael has over 35 years experience in the exploration and mining industry and was named the 2006 Ontario Prospector of the Year with Mr. Michael Sutton, P.Geo., for the discovery and delineation of the South Mine Complex at the Macassa Mine, owned by Kirkland Lake Gold Ltd.

## **Mr. Fred Kiernicki**

Mr. Kiernicki has over 30 years of domestic and international experience as an exploration contractor, manager and field consultant for both private and public companies involved in the mineral exploration business for gold and base metals.



# THANK YOU



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[www.rtmcorp.com](http://www.rtmcorp.com)

TSXV: RTM.V | OTC PINK: RTMFF

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